



GOOD MORNING
Have Good Trading Day

MONDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	26656	-181	-0.68
NIFTY	8065	-45	-0.57

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	64.90	-0.02
HDFCBANK	61.52	-1.16
ICICIBK	8.70	+0.46
INFY	18.05	-1.31
TATAMOTOR	29.42	-0.54
WIPRO	12.40	+0.24

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-1464.89
FIIs Index Future	334.06
FIIs Index Options	2153.55
FIIs Stock Future	-77.28
FIIs Stock Options	221.09
DII's Eq (Provisional)	1560.11

CURRENCY

RBI RATE	30-OCT-2015
RUPEE - \$	65.2231
EURO	71.6671
YEN 100	53.9200
GBP	99.9348

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17663	-92	-0.52
NASDAQ	5053	-20	-0.40
NIKKEI	18725	-357	-1.87
HANG SENG	22529	-111	-0.49
SGX NIFTY	8061	-15	-19

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	46.38	-0.21
NATURAL GAS	2.260	-0.061
GOLD	1140.6	-0.8
SILVER	15.510	-0.057
COPPER	2.3120	-0.0055

WORLD EVENTS

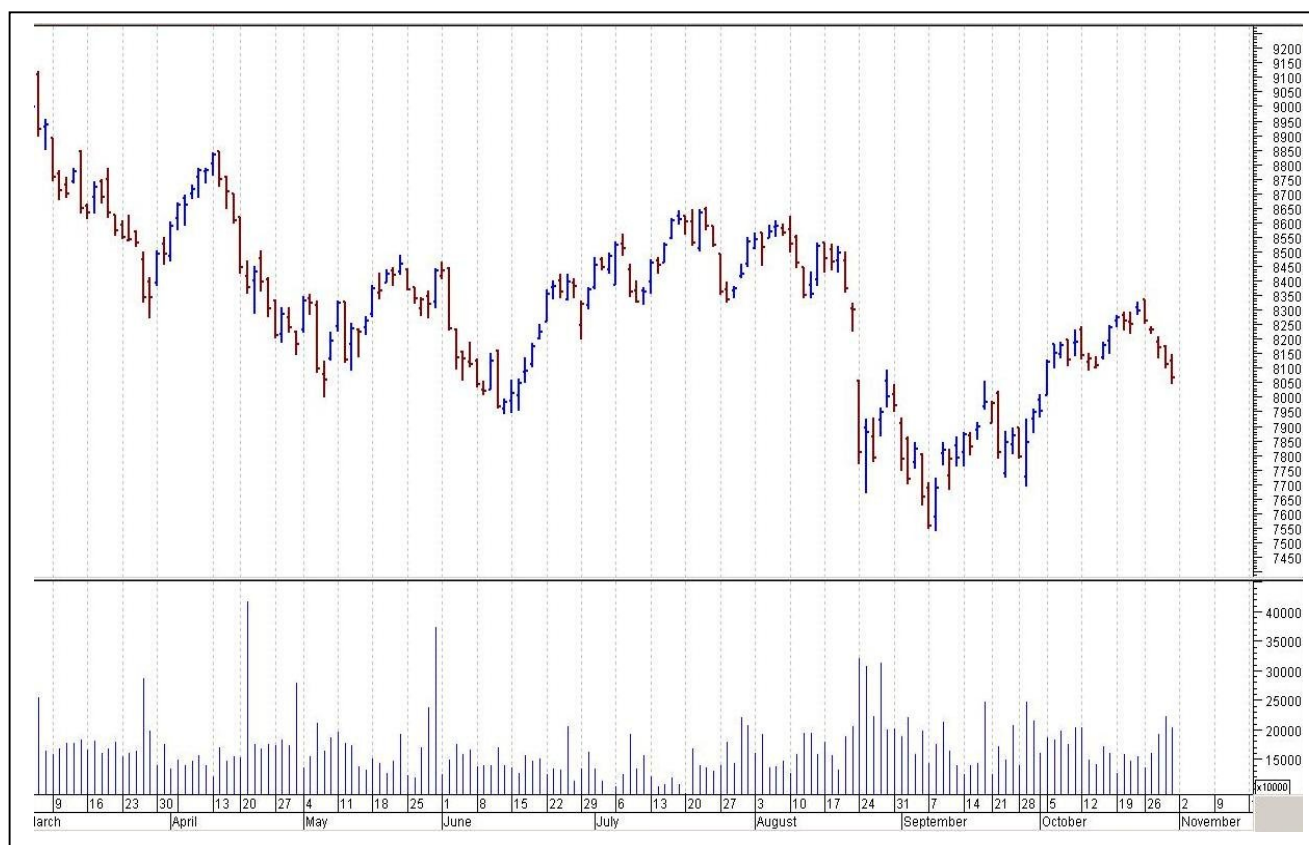
- US: ISM Manufacturing PMI
- UK: Manufacturing PMI

TOP STORY

- Piramal, TPG Cap, Baring PE in race to acquire ICICI Home Finance (ET)
- Govt Says April- September Fiscal Deficit At `3.79 Lakh Cr. April-September Fiscal Deficit At 68.1% Of FY16 Budget Estimate .
- Titan Q2 Net Profit At `145.4 Cr Vs `240 Cr (YoY). Total Income At `2,673.5 Cr Vs `3,593 Cr (YoY)
- Suzlon Energy Q2 Cons Net Loss At `181 Cr Vs Loss Of `656.2 Cr (YoY) Cons Total Income At `1,771.7 Cr Vs `5,379 Cr (YoY)
- IDFC Q2 Cons Net Loss At `1,469 Cr Vs Profit Of `421.4 Cr (YoY) Cons NII At `1,057.6 Cr Vs `1,098 Cr (YoY).
- IOC eyes 5-10% stake in Russia's Vankor oilfield
- Power Grid Bags Order To Set Up & Operate Vemagiri Project.
- JK Cement Q2 Net Profit At `13.7 Cr Vs `32.3 Cr (YoY) Total Income At `870.3 Cr Vs `830.7 Cr (YoY)



NIFTY CHART



MARKET COMMENTARY

Extending their losing streak for fifth straight session, Indian equity benchmarks ended the choppy day of trade in the red terrain with a cut off over half a percent as investors continued to sell off risky assets amid US Federal Reserve's statement putting into play a rate hike this year. Selling in last leg of trade mainly dragged the markets below their crucial 26,700 (Sensex) and 8,100 (Nifty) levels. For today's trade Nifty likely to trade in the range between 8095 – 8115 in the upper side and 8040 – 8030 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8065	8040	8030	8000	7950	8095	8115	8130	8150
USDINR	65.61	65.5	65.45	65.3	65.2	65.69	65.74	65.85	65.9



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
BHARATFORG	857.85	851	868	878	TRADING CALL
HEROMOTO (SELL)	2594.85	2615	2578	2558	TRADING CALL
HDIL (SELL)	72.8	74	70.5	68	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
JETAIRWAYS	437.45	432	448	458	TRADING CALL
SSWL	354.65	348	366	378	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
PHOENIXLTD	MACQ EMG MKTS ASIAN TRADING PTE LTD	B	1,390,000	330
PHOENIXLTD	MERRILL LYNCH CAPITAL MARKETS ESPANA SA SV	S	1,390,000	330

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
EROSMEDIA	SKAGEN VEKST III VERDIPAPIRFOND	SELL	805427	298.89
JETAIRWAYS	RARE ENTERPRISES	BUY	1195000	422.76
ONELIFECAP	LTS INVESTMENT FUND LTD	BUY	100000	67.25

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1379.60	1368.27	1356.93	1383.48	1394.82	1410.03
ADANI PORTS	296.25	292.82	289.38	297.78	301.22	306.18
AMBUJACEM	206.95	205.27	203.58	207.83	209.52	212.08
ASIANPAINT	830.65	824.70	818.75	832.35	838.30	845.95
AXISBANK	475.40	467.47	459.53	472.93	480.87	486.33
BAJAJ-AUTO	2550.45	2532.60	2514.75	2557.80	2575.65	2600.85
BANKBARODA	160.20	158.23	156.27	161.52	163.48	166.77
BHARTIARTL	349.05	342.10	335.15	351.50	358.45	367.85
BHEL	198.85	196.30	193.75	200.35	202.90	206.95
BOSCH LTD	20457.50	20154.88	19852.27	20701.42	21004.03	21550.57
BPCL	871.10	861.27	851.43	875.38	885.22	899.33
CAIRN	153.40	151.43	149.47	154.57	156.53	159.67
CIPLA	690.45	684.37	678.28	694.13	700.22	709.98
COALINDIA	319.90	316.93	313.97	321.72	324.68	329.47
DRREDDY	4279.90	4218.15	4156.40	4291.75	4353.50	4427.10
GAIL	308.45	303.63	298.82	310.32	315.13	321.82
GRASIM	3712.05	3673.73	3635.42	3716.37	3754.68	3797.32
HCLTECH	871.70	867.17	862.63	872.08	876.62	881.53
HDFC	1256.85	1244.35	1231.85	1258.95	1271.45	1286.05
HDFCBANK	1099.60	1089.37	1079.13	1100.68	1110.92	1122.23
HEROMOTOCO	2581.40	2553.53	2525.67	2591.57	2619.43	2657.47
HINDALCO	84.05	82.43	80.82	84.67	86.28	88.52
HINDUNILVR	800.65	793.45	786.25	802.20	809.40	818.15
ICICIBANK	277.00	271.78	266.57	275.72	280.93	284.87
IDEA	140.00	138.93	137.87	140.62	141.68	143.37
INDUSINDBK	911.90	902.08	892.27	912.17	921.98	932.07
INFY	1135.45	1128.63	1121.82	1136.82	1143.63	1151.82
ITC	334.65	326.55	318.45	339.00	347.10	359.55
KOTAKBANK	687.65	668.27	648.88	681.03	700.42	713.18
LT	1410.75	1374.60	1338.45	1436.15	1472.30	1533.85
LUPIN	1928.90	1911.85	1894.80	1928.15	1945.20	1961.50
M&M	1183.60	1162.32	1141.03	1194.58	1215.87	1248.13
MARUTI	4449.00	4410.10	4371.20	4439.00	4477.90	4506.80
NTPC	132.80	128.02	123.23	132.83	137.62	142.43
ONGC	246.95	243.87	240.78	247.18	250.27	253.58
PNB	128.35	127.13	125.92	128.82	130.03	131.72
POWERGRID	128.75	127.38	126.02	129.62	130.98	133.22
RELIANCE	947.70	939.90	932.10	947.90	955.70	963.70
SBIN	237.05	234.63	232.22	237.52	239.93	242.82
SUNPHARMA	889.55	879.83	870.12	886.42	896.13	902.72
TATAMOTORS	384.95	382.03	379.12	386.42	389.33	393.72
TATAPOWER	68.85	67.83	66.82	69.67	70.68	72.52
TATASTEEL	246.60	242.90	239.20	248.85	252.55	258.50
TCS	2495.20	2482.83	2470.47	2497.37	2509.73	2524.27
TECHM	539.15	534.08	529.02	542.17	547.23	555.32
ULTRACEMCO	2886.10	2846.42	2806.73	2895.73	2935.42	2984.73
VEDL	99.95	97.52	95.08	101.63	104.07	108.18
WIPRO	572.85	568.32	563.78	573.68	578.22	583.58
YESBANK	758.65	746.55	734.45	756.10	768.20	777.75
ZEEL	408.65	402.72	396.78	411.93	417.87	427.08



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.: NSE/CML/31036:- Listing of Equity Shares of Coffee Day Enterprises Limited (IPO) wef November 02, 2015

NSE Download Ref.No.:NSE/CML/31048:- Face Value Split - Shilpa Medicare Limited from Rs. 2 to Rs.1 wef November 6, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
TRIDENT	2-Nov-15	Dividend	0.3
IBULHSGFIN	2-Nov-15	Dividend	9
IBVENTURES	2-Nov-15	Dividend	0.5
DHFL	2-Nov-15	Dividend	3
ICIL	3-Nov-15	Dividend	1
TIRUMALCHM	3-Nov-15	Dividend	4
DABUR	5-Nov-15	Dividend	1.25
COLPAL	5-Nov-15	Dividend	4
SHREECEM	5-Nov-15	Annual General Meeting/ Dividend	14
RSYSTEMS	5-Nov-15	Dividend	0.25
SRTRANSFIN	5-Nov-15	Dividend	4
MUTHOOTFIN	5-Nov-15	Dividend	4
MPSLTD	5-Nov-15	Dividend	7
NAVINFLUOR	6-Nov-15	Dividend	10
AEGISCHEM	6-Nov-15	Dividend	
HARITASEAT	6-Nov-15	Dividend	
MARICO	9-Nov-15	Dividend	
AARTIIND	9-Nov-15	Dividend	
ASTRAL	9-Nov-15	Dividend	
MAYURUNIQ	9-Nov-15	Dividend	
LGBBROSLTD	10-Nov-15	Dividend	
AARTIDRUGS	10-Nov-15	Dividend	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1116/\$1092 & Resistance = \$1170/\$1200.
- Crude oil range->\$41 to \$51.
- Wall St. Flat; indexes set for best month in four years: - U.S. stocks were little changed on Friday as investors paused on the last trading day of what could be the best month for the three major indexes in four years.
- Yuan Raises Most Since 2005 as PBOC Mulls Easing Capital Controls: - The yuan surged the most since China scrapped a dollar peg in 2005 as the central bank said it will consider a trial program in the Shanghai free trade zone allowing domestic individual investors to directly buy overseas assets. The Chinese currency rose 0.62 percent, the most since July 2005, to close at 6.3175 a dollar in Shanghai, according to China Foreign Exchange Trade System prices. The offshore yuan in Hong Kong climbed 0.51 percent to 6.3260 as of 4:41 p.m. local time.
- Dollar slips lower on U.S. data, more reports ahead: - The dollar slipped lower against the other major currencies on Friday, as the previous session's downbeat U.S. data continued to weigh and as investors eyed the release of additional U.S. reports later in the day.
- Crude oil set for weekly gain despite global surplus: - [Brent crude](#) held close to \$49 a barrel on Friday, poised to post the first weekly gain in three weeks despite a supply glut that has tested storage capacity and hammered oil company results.
- Iron Ore Below \$50 Hits Miners as Rio Tumbles 5.1% This Week:- Iron ore is rounded out another poor week, capping another bad month in what's shaping up to be another tough year as the world's largest miners boost low-cost output while China's steel demand contracts.

TRENDS & OUTLOOK – DATE: 02- Nov- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	26070	26310	26550	26845	27120
SILVER (Dec)	34700	35500	36470	37786	38666

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	325	330	337	343	348
ZINC (Nov)	106.45	108.70	111	113.20	115.70
LEAD (Nov)	106.20	108.50	111.45	114.55	117.30
NICKEL (Nov)	636	651	670	689	714

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Nov)	2820	2930	3017	3130	3245
NATURAL GAS (Nov)	138	142	149	156	163

DATE TALKS : TODAY'S ECONOMIC DATA :

Caixin Manufacturing PMI of China, Manufacturing PMI of GBP, Final Manufacturing PMI, ISM Manufacturing PMI, Construction Spending, ISM Manufacturing Prices, FOMC Member Williams Speaks.



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